

TRAVEL & TOURISM REGIONAL PERFORMANCE, 2019*



MIDDLE EAST

@ 245 BN @ 8.6%

NORTH EAST ASIA

SOUTH ASIA

OCEANIA

@ 2.1TN @ 9.8%

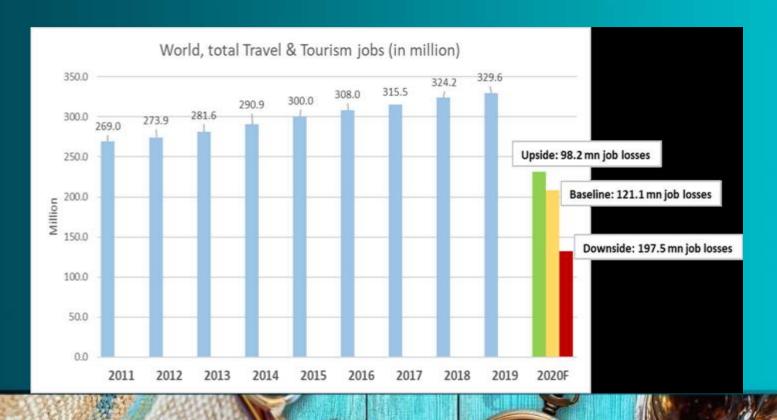
34 BN 3 6.6%

380 BN @ 12.1%

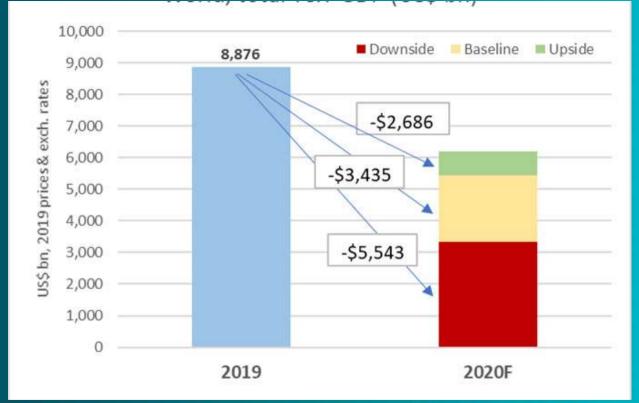
⑤ 197 BN **⑥** 11.7%

SOUTH EAST ASIA

World total T&T jobs in million, 2011 – 2020 scenarios



World, total T&T GDP (US\$ BN), 2020 Scenarios





Challenges for The Industry

- ➤ More Than 100 Countries have Travel Restrictions.
- ➤ The global revenue for the travel and tourism industry will be an estimated 447.4 billion U.S. dollars in 2020 a decrease of around 34.7 percent from the previous year.
- The revenue for the travel and tourism industry in India will be the badly affected by the pandemic, and expected to be 5 trillion rupees less in 2020 than the previous year.
- Tourism sector in India is staring at a potential job loss of around 38 million, which is around 70% of the total workforce.

- As a result of the pandemic, the global hotel market has already taken a huge hit. The country that saw the largest drop in occupancy was Italy dropping as much as 96 percent when compared to the previous year. In India it is expected to be 65% decline in hotel occupancy.
- Approximately 314 billion US dollar loss in Aviation sector World Wide.
- > 28% Tour Operators around the globe are on the verge of closing.
- > Psychological Problems with travelers will persist.

Global Protocol for the New Normal





Operational and Staff Preparedness



Ensuring a Safe Experience



Rebuilding Trust & Confidence



Implementing Enabling Policies

